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15 Attorneys for USACM Liquidating Trust

16 **UNITED STATES BANKRUPTCY COURT**
 17 **DISTRICT OF NEVADA**

18 In re:

19 USA Commercial Mortgage Company,
 20 USA Capital Realty Advisors, LLC,
 21 USA Capital Diversified Trust Deed Fund,
 22 LLC,
 23 USA Capital First Trust Deed Fund, LLC,¹
 24 USA Securities, LLC,²

25 Debtors.

26 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR¹
 Case No. BK-S-06-10729-LBR²

CHAPTER 11

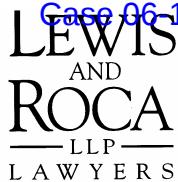
Jointly Administered Under Case No.
 BK-S-06-10725 LBR

**Notice of Entry of Order Sustaining
 Second Omnibus Objection of the
 USACM Trust to Proofs of Claim
 Based, in Whole or in Part, Upon
 Investment in the Goss Road Loan**

26 **PLEASE TAKE NOTICE** that an Order Sustaining Second Omnibus Objection of
 27 the USACM Liquidating Trust to Proofs of Claim Based, in Whole or in Part, Upon
 28

29 ¹ This bankruptcy case was closed on October 12, 2007.

30 ² This bankruptcy case was closed on December 26, 2007.



1 Investment in the Goss Road Loan [DE 6362] was entered on the 13th day of May 2008, a
2 true and correct copy of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED May 20, 2008.

4 **LEWIS AND ROCA LLP**

5
6 By /s/ RC (#006593)
7 Susan M. Freeman
8 Rob Charles
9 John Hinderaker
10 *Attorneys for USACM Liquidating Trust*

11 PROOF OF SERVICE

12 Copy of the foregoing mailed by First
13 Class, U.S. Mail, postage prepaid, on May
14 20, 2008 to the parties listed on Exhibit A
15 to the attached order.

16 /s/ Christine E Laurel
17 Christine E Laurel
18 Lewis and Roca

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